

## 2026 Healthcare Design A/E/C Survey

### 1. Please share some details about you/your company

Your full name: \*

Title: \*

Company name (NOTE: Only **one** submission per company will be accepted): \*

Type of firm (if multiple apply, choose the primary business):

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- ☐ Architecture
- ☐ Engineering
- ☐ Construction

Your email: \*

Company website: \*

Company location (City, State) [NOTE: Only **U.S.-based A/E/C firms** may respond]:

\*

2. Approximately what percentage of your 2025 business was tied to healthcare projects? (NOTE: healthcare work may include skilled nursing or rehabilitation facilities but not residential settings)

3. Regarding healthcare work only, what was the approximate percentage breakdown of new construction versus renovations in 2025? (must total 100%)

Renovation

New  
construction

4. How many total healthcare projects did your firm complete in 2025?

5. Was this more or fewer than in 2024?

- ☐ More
- ☐ Fewer
- ☐ About the same

6. How many total healthcare project request for proposals were received in 2025?

7. Was this more or fewer than in 2024?

- ☐ More
- ☐ Fewer
- ☐ About the same

8. How many new healthcare project contracts were signed in 2025?

9. Was this more or fewer than in 2024?

- ☐ More
- ☐ Fewer
- ☐ About the same

10. What was the total dollar value (construction costs excluding land) of the healthcare contracts your company signed in 2025?

11. Of the total dollar value of healthcare contracts signed in 2025, what was the approximate breakdown between services provided? (must total 100%)

Programming/Planning/Architecture/Consulting

Engineering

Construction

.....

0 out of 100% Total

12. How many total healthcare projects remained in progress at the close of 2025?

13. How many total healthcare projects does your company have scheduled for completion in 2026?

14. What was your company's total healthcare revenue in 2025?

15. Of your firm's total healthcare revenue in 2025, what was the approximate breakdown between services provided? (must total 100%)

Programming/Planning/Architecture/Consulting

Engineering

Construction

.....

0 out of 100% Total

## 2025 Project Details

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16. How many healthcare projects did your company complete in 2025 in the following size ranges?

5,000-19,999 square feet

20,000-49,999 square feet

50,000-99,999 square feet

100,000-499,999 square feet

500,000-1 million square feet

More than 1 million square feet

17. On average, were projects completed in 2025 larger, smaller, or about the same as those completed in 2024?

- ☐ Larger
- ☐ Smaller
- ☐ About the same

18. How many healthcare projects did your company complete in 2025 in the following value (construction costs excluding land) ranges?

Less than  
\$500,000

\$500,000-\$999,999

\$1 million-\$9.9  
million

\$10 million-\$19.9  
million

\$20 million-\$49.9  
million

\$50 million-\$99.9  
million

\$100 million-\$499.9  
million

\$500 million-\$1 billion

More than \$1  
billion

19. On average, were projects completed in 2025 valued higher, lower, or about the same as those completed in 2024?

- ☐ Higher
- ☐ Lower
- ☐ About the same

20. Considering your company's total healthcare projects completed in 2025, what was the approximate percentage breakdown between project settings?

Hospital

Outpatient/Ambulatory

Skilled nursing/Rehabilitation

Infrastructure only (parking, mechanical systems, IT, etc.)

0 out of 100%  
Total

## 2025 Industry Trends

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21. What was the **most common** client need for healthcare projects in 2025? (Choose one)

- ☐ Replacement of outdated buildings
- ☐ Consolidation of existing facilities/services
- ☐ Repurposing space for new use
- ☐ Expansion of/addition to an existing facility
- ☐ Renovation/modernization of space
- ☐ Renovation work with addition
- ☐ Growth of outpatient sites
- ☐ Upgrading IT/infrastructure
- ☐ Changes to facility exterior/landscaping/branding
- ☐ Building out shell space

22. What were **other** high-ranking client needs for healthcare projects in 2025? (drag and drop all that apply, ranking them in order)

Drag items from the left-hand list into the right-hand list to order them.

Replacement of  
outdated  
buildings

Consolidation of  
existing  
facilities/services

Repurposing  
space for new  
use

Expansion  
of/addition to an  
existing facility

Renovate/modernize  
space

Renovation work  
with addition

Growth of  
outpatient sites

Upgrading  
IT/infrastructure

Update  
branding

Building out  
shell space



23. What was the **most common** client goal in implementing healthcare building/renovation projects in 2025? (Choose one)

- ☐ Achieving future flexibility/adaptability
- ☐ Growing revenue
- ☐ Implementing infection control strategies
- ☐ Improving patient experience/satisfaction
- ☐ Improving staff experience/satisfaction
- ☐ Increasing sustainability/resiliency
- ☐ Supporting population health/improving access to care
- ☐ Adding service lines/specialties
- ☐ Preparing facilities for telehealth/emerging technologies
- ☐ Addressing aging building stock
- ☐ Rebranding

24. What were **other** high-ranking client goals in implementing healthcare building/renovation projects in 2025? (drag and drop all that apply, ranking them in order of importance)

Drag items from the left-hand list into the right-hand list to order them.

Achieving future flexibility and/or adaptability ➡

Growing revenue ➡

Implementing infection control strategies ➡

Improving patient experience and satisfaction ➡

Improving staff satisfaction ➡

Increasing sustainability and/or resiliency ➡

Supporting population health & improving access to care ➡

Adding service lines/specialties ➡

Preparing facilities for telehealth & emerging technologies ➡

Addressing aging building stock ➡

Rebranding ➡

25. What was the **biggest** challenge your firm faced in 2025? (choose one)

- ☐ Decrease in number of projects
- ☐ Increase in number of projects
- ☐ Decrease in size/budget of projects
- ☐ Canceled/delayed projects
- ☐ Clients unable to fund projects
- ☐ Shorter construction schedules
- ☐ Construction cost escalation/labor shortage
- ☐ Sourcing/specifying the right materials at the right price
- ☐ Achieving owner/client buy-in and managing volume/scope of end user input
- ☐ Pressure to lower fees
- ☐ Talent acquisition
- ☐ Navigating remote team/client relationships
- ☐ Learning/utilizing nontraditional project delivery methods
- ☐ More competition
- ☐ Diversifying across healthcare/commercial building types
- ☐ Marketing/branding

26. What were **other** major challenges your firm faced in 2025? (drag and drop all that apply, ranking them in order of importance)

Drag items from the left-hand list into the right-hand list to order them.

Decrease in  
number of  
projects



Increase in  
number of  
projects



Decrease in size  
and/or budget of  
projects ➡

Canceled/delayed  
projects ➡

Clients unable to  
fund projects ➡

Shorter  
construction  
schedules ➡

Construction  
cost escalation ➡  
& labor shortage

Sourcing and/or  
specifying the  
right materials at  
the right price ➡

Achieving client  
buy-in and  
managing  
volume & scope  
of end user input ➡

Pressure to  
lower fees ➡

Talent  
acquisition ➡

Navigating  
remote  
team/client  
relationships ➡

Utilizing  
nontraditional  
project delivery  
methods ➡

More  
competition ➡

Diversifying  
across  
industries ➡

healthcare &  
commercial  
building types

Marketing/branding

27. Tell us more about the challenges and opportunities your company is currently facing or anticipates this year (include examples if applicable):



#### Article source

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28. *Healthcare Design* may use part of the open-ended response to question 27 in coverage of the survey. May we quote you (or a company representative) by name?

- ☐ Yes
- ☐ No

29. Who should be listed as the source of the quote? (preferably, an A/E/C professional and not marketing/business development)

Source full  
name

Title

Company

Location

30. *Healthcare Design* may list the names of participating firms in its coverage of the survey. Check the box if your firm does not want to be included in the list.

☐ Do not include