

2026 Healthcare Design A/E/C Survey

1. Please share some details about you/your company

Your full name: *

Title: *

Company name (NOTE: Only one submission per company will be accepted): *

Type of firm (if multiple apply, choose the primary business):

*

- Architecture
- Engineering
- Construction

Your email: *

Company website: *

Company location (City, State) [NOTE: Only U.S.-based A/E/C firms may respond]:

*

2. Approximately what percentage of your 2025 business was tied to healthcare projects? (NOTE: healthcare work may include skilled nursing or rehabilitation facilities but not residential settings)

3. Regarding healthcare work only, what was the approximate percentage breakdown of new construction versus renovations in 2025? (must total 100%)

Renovation

New
construction

4. How many total healthcare projects did your firm complete in 2025?

5. Was this more or fewer than in 2024?

- More
- Fewer
- About the same

6. How many total healthcare project request for proposals were received in 2025?

7. Was this more or fewer than in 2024?

- More
- Fewer
- About the same

8. How many new healthcare project contracts were signed in 2025?

9. Was this more or fewer than in 2024?

- More
- Fewer
- About the same

10. What was the total dollar value (construction costs excluding land) of the healthcare contracts your company signed in 2025?

11. Of the total dollar value of healthcare contracts signed in 2025, what was the approximate breakdown between services provided? (must total 100%)

Programming/Planning/Architecture/Consulting

Engineering

Construction

0 out of 100% Total

12. How many total healthcare projects remained in progress at the close of 2025?

13. How many total healthcare projects does your company have scheduled for completion in 2026?

14. What was your company's total healthcare revenue in 2025?

15. Of your firm's total healthcare revenue in 2025, what was the approximate breakdown between services provided? (must total 100%)

	Programming/Planning/Architecture/Consulting
	Engineering
	Construction

0 out of 100% Total

2025 Project Details

16. How many healthcare projects did your company complete in 2025 in the following size ranges?

	5,000-19,999 square feet
	20,000-49,999 square feet
	50,000-99,999 square feet
	100,000-499,999 square feet
	500,000-1 million square feet
	More than 1 million square feet

5,000-19,999 square feet
20,000-49,999 square feet
50,000-99,999 square feet
100,000-499,999 square feet
500,000-1 million square feet
More than 1 million square feet

17. On average, were projects completed in 2025 larger, smaller, or about the same as those completed in 2024?

- Larger
- Smaller
- About the same

18. How many healthcare projects did your company complete in 2025 in the following value (construction costs excluding land) ranges?

Less than
\$500,000

\$500,000-\$999,999

\$1 million-\$9.9
million

\$10 million-\$19.9
million

\$20 million-\$49.9
million

\$50 million-\$99.9
million

\$100 million-\$499.9
million

\$500 million-\$1 billion

More than \$1
billion

19. On average, were projects completed in 2025 valued higher, lower, or about the same as those completed in 2024?

- Higher
- Lower
- About the same

20. Considering your company's total healthcare projects completed in 2025, what was the approximate percentage breakdown between project settings?

Hospital

Outpatient/Ambulatory

Skilled nursing/Rehabilitation

Infrastructure only (parking, mechanical systems, IT, etc.)

0 out of 100%

Total

2025 Industry Trends

21. What was the **most common** client need for healthcare projects in 2025? (Choose one)

- Replacement of outdated buildings
- Consolidation of existing facilities/services
- Repurposing space for new use
- Expansion of/addition to an existing facility
- Renovation/modernization of space
- Renovation work with addition
- Growth of outpatient sites
- Upgrading IT/infrastructure
- Changes to facility exterior/landscaping/branding
- Building out shell space

22. What were **other** high-ranking client needs for healthcare projects in 2025? (drag and drop all that apply, ranking them in order)

Drag items from the left-hand list into the right-hand list to order them.

Replacement of outdated buildings	
Consolidation of existing facilities/services	
Repurposing space for new use	
Expansion of/addition to an existing facility	
Renovate/modernize space	
Renovation work with addition	
Growth of outpatient sites	
Upgrading IT/infrastructure	
Update branding	
Building out shell space	

23. What was the **most common** client goal in implementing healthcare building/renovation projects in 2025? (Choose one)

- Achieving future flexibility/adaptability
- Growing revenue
- Implementing infection control strategies
- Improving patient experience/satisfaction
- Improving staff experience/satisfaction
- Increasing sustainability/resiliency
- Supporting population health/improving access to care
- Adding service lines/specialties
- Preparing facilities for telehealth/emerging technologies
- Addressing aging building stock
- Rebranding

24. What were **other** high-ranking client goals in implementing healthcare building/renovation projects in 2025? (drag and drop all that apply, ranking them in order of importance)

Drag items from the left-hand list into the right-hand list to order them.

Achieving future flexibility and/or adaptability

Growing revenue

Implementing infection control strategies

Improving patient experience and satisfaction

Improving staff satisfaction

Increasing sustainability and/or resiliency

Supporting population health & improving access to care

Adding service lines/specialties

Preparing facilities for telehealth & emerging technologies

Addressing aging building stock

Rebranding

25. What was the **biggest** challenge your firm faced in 2025? (choose one)

- Decrease in number of projects
- Increase in number of projects
- Decrease in size/budget of projects
- Canceled/delayed projects
- Clients unable to fund projects
- Shorter construction schedules
- Construction cost escalation/labor shortage
- Sourcing/specifying the right materials at the right price
- Achieving owner/client buy-in and managing volume/scope of end user input
- Pressure to lower fees
- Talent acquisition
- Navigating remote team/client relationships
- Learning/utilizing nontraditional project delivery methods
- More competition
- Diversifying across healthcare/commercial building types
- Marketing/branding

26. What were **other** major challenges your firm faced in 2025? (drag and drop all that apply, ranking them in order of importance)

Drag items from the left-hand list into the right-hand list to order them.

Decrease in
number of
projects

Increase in
number of
projects

Decrease in size
and/or budget of
projects

Canceled/delayed
projects

Clients unable to
fund projects

Shorter
construction
schedules

Construction
cost escalation
& labor shortage

Sourcing and/or
specifying the
right materials at
the right price

Achieving client
buy-in and
managing
volume & scope
of end user input

Pressure to
lower fees

Talent
acquisition

Navigating
remote
team/client
relationships

Utilizing
nontraditional
project delivery
methods

More
competition

Diversifying
across

healthcare &
commercial
building types

Marketing/branding

27. Tell us more about the challenges and opportunities your company is currently facing or anticipates this year (include examples if applicable):

Article source

28. *Healthcare Design* may use part of the open-ended response to question 27 in coverage of the survey. May we quote you (or a company representative) by name?

- Yes
- No

29. Who should be listed as the source of the quote? (preferably, an A/E/C professional and not marketing/business development)

Source full
name

Title

Company

Location

30. *Healthcare Design* may list the names of participating firms in its coverage of the survey. Check the box if your firm does not want to be included in the list.

Do not include