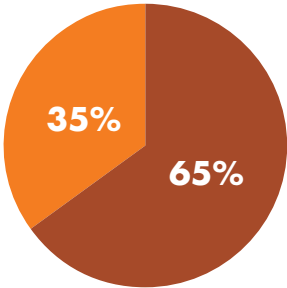


AEC Survey 2026 Charts

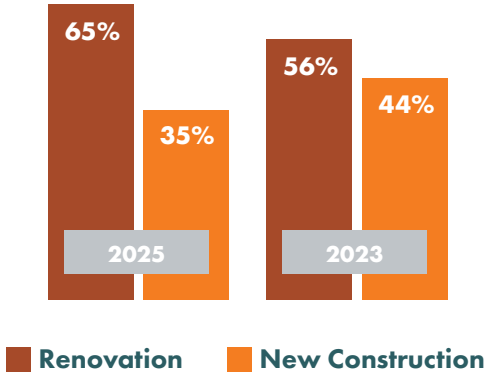


2025 PROJECTS COMPLETED BY RENOVATION/NEW CONSTRUCTION

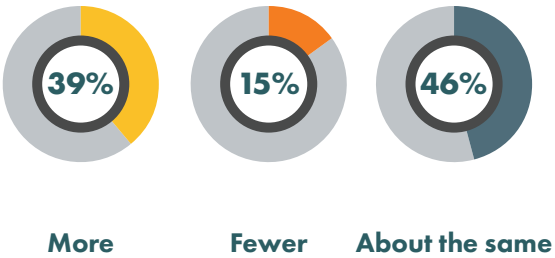


■ Renovation ■ New Construction

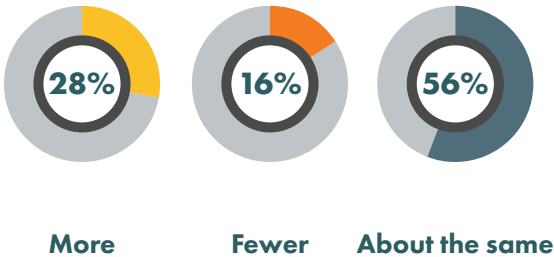
RENOVATION/NEW CONSTRUCTION 2025 VS. 2023



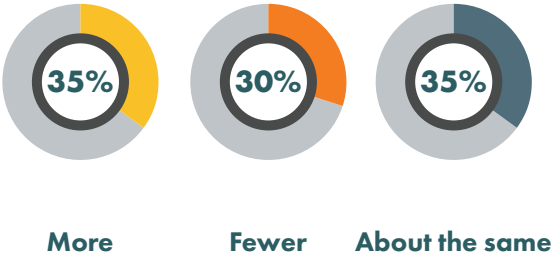
PROJECTS COMPLETED YEAR OVER YEAR (2025 TO 2024)



RFPs RECEIVED YEAR OVER YEAR (2025 TO 2024)

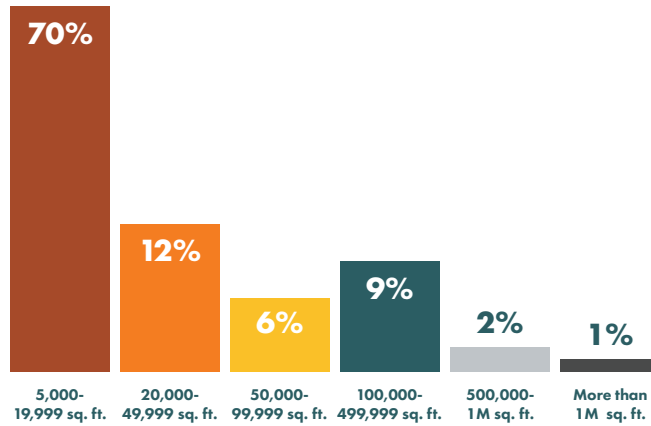


CONTRACTS SIGNED YEAR OVER YEAR (2025 TO 2024)

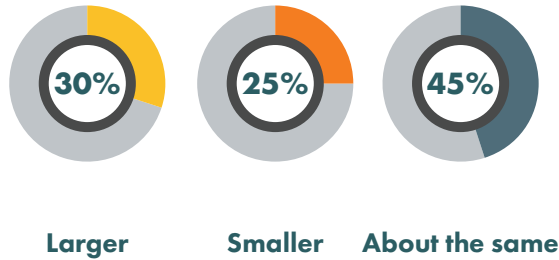


AEC Survey 2026 Charts

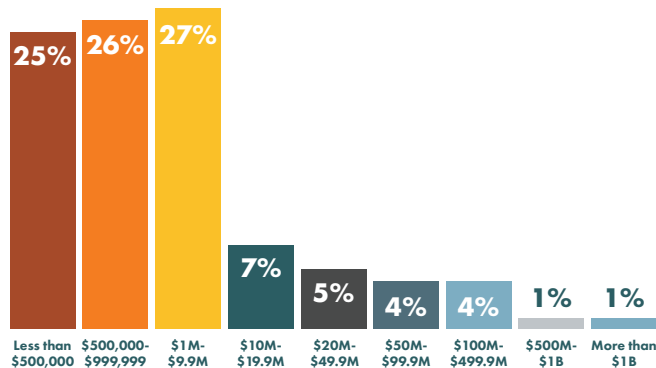
2025 PROJECTS COMPLETED BY SIZE RANGE



PROJECT SIZE YEAR OVER YEAR (2025 TO 2024)

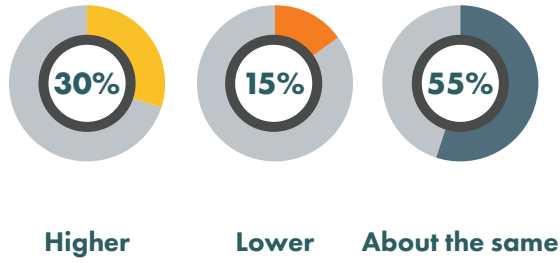


2025 PROJECTS COMPLETED BY VALUE RANGE

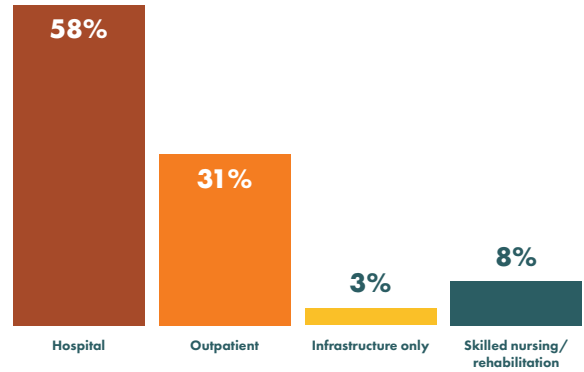


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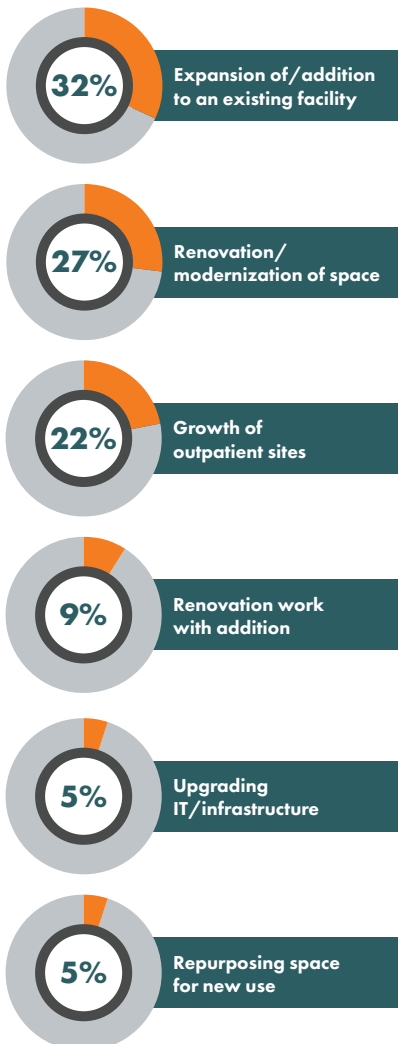
PROJECT VALUE YEAR OVER YEAR



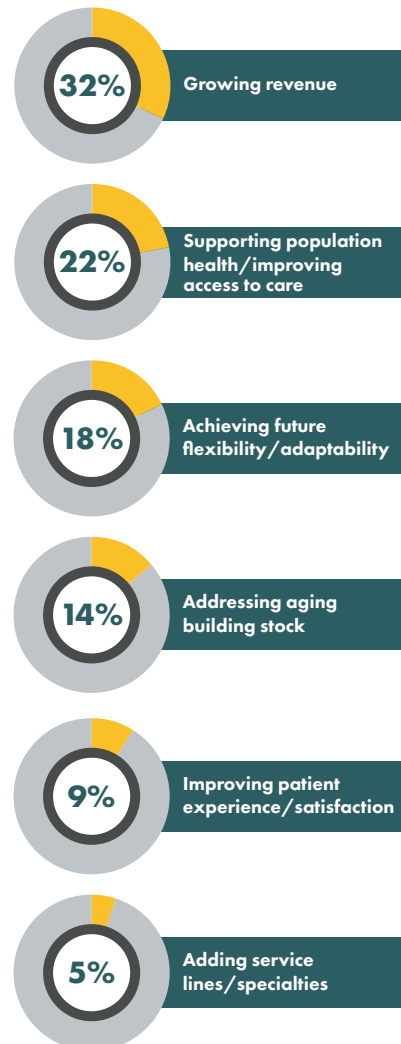
2025 PROJECTS COMPLETED BY TYPE



MOST COMMON CLIENT NEED FOR HEALTHCARE PROJECTS IN 2025



MOST COMMON CLIENT GOAL FOR HEALTHCARE PROJECTS IN 2025



AEC Survey 2026 Charts

BIGGEST CHALLENGE HEALTHCARE A/E/C FIRMS FACED IN 2025

Canceled/delayed projects

23%

Construction cost
escalation/labor shortage

18%

Decrease in number of projects

14%

Talent acquisition

9%

More competition

9%

Clients unable to fund projects

9%

Increase in number of projects

5%

Decrease in size/budget of projects

5%

Pressure to lower fees

4%

Achieving owner/client buy-in and
managing volume/scope of end-user input

4%